

28 April 2016

Dear Shareholder

2016 Annual General Meeting of Kuwait Energy plc

This year's Annual General Meeting (AGM) of Kuwait Energy plc (Kuwait Energy) will be held on 29 May 2016 at 10am at Symphony Style Hotel Kuwait, Symphony Complex, Gulf Road, Salmiya, Kuwait. I enclose a formal notice of AGM detailing the agenda (together with a form of proxy notice), and briefly summarise the various agenda items below.

Resolutions 1-9: Re-election of directors

Our board of directors consists of the same persons as last year, being Dr Manssour Aboukhamseen (Chairman), Sara Akbar (Chief Executive Officer), Roger Phillips (Chief Financial Officer), Mohamed Yusof Rafie (independent non-executive), Dr Yousef A. Al Awadi (non-executive), Rachel English (independent non-executive), Abdel Badwi (independent non-executive), Mohammad Husain (independent non-executive) and Sir Steve Robson (independent non-executive).

For your information, a brief professional biography for each of the directors is included in the 2015 annual report (copies of which are available on our website and will be available at our AGM).

We would like your approval of the re-election of each of these directors for a term of 3 years in accordance with our new articles of association.

Resolution 10 – 2015 report and accounts

Although we made good progress during 2015, it was also a challenging year for us mainly due to the difficult market environment, which is reflected in our 2015 annual report. The financial statements of Kuwait Energy in respect of the period ended 31 December 2015 (within our 2015 annual report) are to be formally received by shareholders at the AGM.

Resolution 11 – 2015 directors' remuneration report

We would also like your approval of the directors' remuneration report contained in the 2015 annual report.

Resolution 12 – Annual reappointment of auditors

We would like your approval on the re-appointment of Deloitte LLP as the auditors of Kuwait Energy until the 2017 Annual General Meeting on terms to be agreed by the Board.

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Your directors believe that the proposals in the above-mentioned resolutions are in the best interests of both Kuwait Energy and its shareholders. Accordingly, the directors unanimously recommend that you vote in favour of all of these resolutions.

If you should have any queries regarding the contents of this letter, please contact Hussain Almosawy, Manager - Investors Relations, by email at Hussain.Amosawy@kec.com.kw or by telephone on +965 2576 7722.

I very much look forward to seeing you on 29 May 2016 and thank you for your continued support.

Yours faithfully



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Dr Manssour Aboukhamseen
Chairman